

SEARCH FOR PROJECTS AND ATTRACTION OF INVESTMENTS

Required amount of investment: **\$ 2 000 000**

Project author's investment : **\$ 10 230 000**

Annual net profit:

\$ 3 687 200

Profitability of investment capital: **37%**

In order to take additional information on the project:

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Project №1093

Sale of a share in an Oil refinery

Project description: At the moment, the installation and commissioning of the oil refinery is being carried out. It is planned to sell a 20% stake in the business, the funds will be spent to buy raw materials. The plant will produce diesel fuel, gasoline, tar and other residual products from petroleum products. The author of the project invested **\$10 230 000** for the purchase of equipment, construction and installation works.

Required investment amount: \$ 2 000 000, of which:

Name	Amount, \$
Acquisition of a 20% stake in the business	2 000 000
TOTAL:	2 000 000



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Income data for the year:

The plant produces oil products in a waste-free way. All the waste received goes into reverse production or is sold in the form of petroleum products, such as bitumen, sulfur, etc.

Name	Quantity, tons	Average price,\$	Amount, \$
Finished products (gasoline, diesel)	7 200	730	5 256 00
Bitumen	1 200	300	360 000
Sulfur	960	20	19 200
TOTAL:			5 635 200

Data on expenses for the year:

Name	Amount, \$
Raw materials	1 500 000
Salary of employees	150 000
Public utilities	25 000
Taxes	203 000
Transportation costs	10 000
Other expenses	20 000
Depreciation (spare parts)	40 000
TOTAL:	1 948 000

- Annual income: **5 635 200\$**
- Annual expenses of: **1 948 000\$**
- Net profit per year: $5\,635\,200\$ - 1\,948\,000\$ = 3\,687\,200\$$
- Profitability of investment capital:

$$\text{ROI} = \frac{\text{Net profit}}{\text{Investment amount}} \times \text{Investor's Share} * 100\% = 37\%$$

The investor will receive an average of about **\$ 737 000** of net profit per year, for five years.

Distribution of shares:

20% - the investor and **80%** - the Author of the project-within five years.

After five years of joint activity-**100%** - the Author of the project, provided that the Investor undertakes to sell his share to the Author of the project, and the Author of the project undertakes to buy it for **\$ 2 000 000**.

